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King's Stone Holdings Group Limited
金石控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1943)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
THE MINIMUM PUBLIC FLOAT REQUIREMENT**

References are made to (i) the composite offer and response document jointly issued by Jianeng Era International Trading Co., Limited (the “Offeror”) and King’s Stone Holdings Group Limited (the “Company”) dated 10 July 2025 (the “Composite Document”); and (ii) the joint announcement (the “Closing Announcement”) jointly issued by the Offeror and the Company dated 31 July 2025 in relation to, among others, the results of the Offer. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Closing Announcement.

As disclosed in the Closing Announcement, immediately upon the close of the Offer, subject to the completion of the transfer of a total of 90,000 Offer Shares validly accepting the Share Offer to the Offeror, 249,910,000 shares of the Company (the “Shares”), representing approximately 24.99% of the entire issued share capital of the Company, were held by the public (as defined under the Listing Rules). Accordingly, the minimum public float requirement of 25% as set out in Rules 8.08(1)(a) and 13.32(1) of the Listing Rules was not satisfied as at the date of the Closing Announcement, and appropriate steps would be carried out to ensure that sufficient public float exists in the Shares. As at the date of this announcement, the Offeror intends to restore the public float of the Shares by way of disposal of 90,000 Shares directly in the market.

Following the close of the Offer, the Company has applied to the Stock Exchange for a temporary waiver (the “Waiver”) from strict compliance with Rules 8.08(1)(a) and 13.32(1) of the Listing Rules.

On 19 August 2025, the Stock Exchange has granted the Waiver for the period from the Closing Date (i.e. 1 August 2025) to 22 August 2025 (both days inclusive) subject to the disclosure of the Waiver (including details and reasons) by way of publication of this announcement. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate in accordance with the Listing Rules.

By order of the Board
King's Stone Holdings Group Limited
He Xin
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 19 August 2025

As at the date of this announcement, the Board comprises Mr. He Xin (Chairman and Chief Executive Officer), Ms. Zeng Jingwen, Mr. Chiu Sui Keung (Vice Chairman) and Ms. Cai Ruoxi as executive Directors, and Mr. Lam Williamson, Mr. Li, Sheung Him Michael and Mr. Yu Kuai as independent non-executive Directors.