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King's Stone Holdings Group Limited

金石控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1943)

RESTORATION OF PUBLIC FLOAT

Reference is made to the announcement of King's Stone Holdings Group Limited (the “**Company**”) dated 19 August 2025 in respect of the grant of a temporary waiver from strict compliance with the minimum public float requirement (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those used in the Announcement.

RESTORATION OF PUBLIC FLOAT

As disclosed in the Announcement, immediately after the close of the Offer, the public float of the Company was approximately 24.99% of the total number of Shares in issue, which was less than the minimum public float requirement of 25% of the total number of Shares in issue under Rule 8.08(1)(a) of the Listing Rules.

The Company was informed that, in order to restore the minimum public float of the Company, on 21 August 2025, the Offeror disposed of an aggregate of 90,000 Shares, representing approximately 0.01% of the total number of Shares in issue to an independent third party. Therefore, the corresponding 250,000,000 Shares are held by the public (within the meaning under the Listing Rules). Immediately after the above event and as at the date of this announcement, the total number of Shares held by the public is 250,000,000, representing 25.00% of the total number of Shares in issue. Accordingly, the minimum public float of the Company of 25% of the total number of Shares in issue as required under Rule 8.08(1)(a) of the Listing Rules has been restored.

By order of the Board

King's Stone Holdings Group Limited

He Xin

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 22 August 2025

As at the date of this announcement, the Board comprises Mr. He Xin (Chairman and Chief Executive Officer), Ms. Zeng Jingwen, Mr. Chiu Sui Keung (Vice Chairman) and Ms. Cai Ruoxi as executive Directors, and Mr. Lam Williamson, Mr. Li, Sheung Him Michael and Mr. Yu Kuai as independent non-executive Directors.