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King's Stone Holdings Group Limited

金石控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1943)

**FURTHER EXTENSION OF LONG STOP DATE
IN RELATION TO THE PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

References are made to the announcements (the “**Announcements**”) of King's Stone Holdings Group Limited (the “**Company**”) dated 5 September 2025 and 16 September 2025 in relation to the placing of up to 150,000,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As additional time is required for the Placing Agents to procure investors to subscribe for the Placing Shares, the Company and the Placing Agents, after arm's length negotiation, have entered into the second supplemental agreement to the Placing Agreement (as revised and amended from time to time) on 25 September 2025 (after trading hours), whereby the parties agreed to further extend the Long Stop Date from 30 September 2025 to 16 October 2025.

Save and except for the aforesaid change, all other terms and conditions of the Placing Agreement (as revised and amended from time to time) shall remain unchanged and the Placing Agreement (as revised and amended from time to time) shall remain in full force and effect.

Completion is subject to the fulfillment of the conditions precedent under the Placing Agreement (as amended and supplemented from time to time). As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board

King's Stone Holdings Group Limited

He Xin

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 25 September 2025

As at the date of this announcement, the Board comprises Mr. He Xin (Chairman and Chief Executive Officer), Ms. Zeng Jingwen, Mr. Chiu Sui Keung (Vice Chairman) and Ms. Cai Ruoxi as executive Directors, and Mr. Lam Williamson, Mr. Li, Sheung Him Michael and Mr. Yu Kuai as independent non-executive Directors.