

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2019						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Silver Tide Holdings Limited (the "Company")							
Date Submitted _	06/01/20:	20					
I. Movements in Authorised	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code : 1943	_Descrip	tion :	Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of precedin month	g -	2,000,000,000	0.01	20,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	th _	2,000,000,000	0.01	20,000,000			
(2) Stock code : N/A	_Descrip	tion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month _.						
Increase/(decrease)	-						
Balance at close of the mont	h .						

2. Preference Snares				
Stock code :I	N/A Descript	ion :	N/A	
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month _			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	nares	.		
Stock code :	N/A Descript	ion :	N/A	_
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month _			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share (HK\$):	e capital at the e	nd of the montl		0,000,000
II. Movements in Issue	ed Share Capital			
	No. of ordir		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

Share Options (unde	er Share Optio	on Schemes of	the Issuer)					
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant		
including EGM	M	Movement durii	ng the month		thereto	thereto as at close of		
approval date (dd/mm/yyyy) and						the month		
class of shares	Crantad	Exercised	Cancelled	Lancad				
issuable 1.	Granted	Exercised	Cancelled	Lapsed				
Shares Option Scheme								
adopted on								
8 June 2019 (08/06/2019)								
(00/00/2019)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil		
(Note 1)								
2. N/A								
shares								
(Note 1)								
3. N/A								
(/ /) shares								
(Note 1)								
		Tota	I A. (Ordina		Nil			
			(Preference)	ce snares) her class)	N/A N/A			
Total funds raised du	uring the mon	th from exercis	•	01000)				
options (State currer				N/A				

Warrants to Issue Shares of the	he Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /</u> _ _					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total D	(Ordina	ary charec	N/A	
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertib	le into Shares of th	e Issuer which	h are to be Liste	∍d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price					/	
EGM approval date						
(if applicable)						
	(//)					
2. N/A	<u> </u>		/	/		
Stock code (if listed) _						
Class of shares						
issuable (Note 1)						
Subscription price		 /	/			
EGM approval date (if applicable)						
	(//)					
3. N/A	<u> </u>					
<u> </u>						
	/	/				
Stock code (if listed)	/-	.	·			
Class of shares						
issuable (Note 1)						
Subscription price _						
EGM approval date						
(if applicable) (dd/mm/yyyy)	111/					
4. N/A	(17)					
4. N/A	/-					
Stock code (if listed) _		·		·		
Class of shares						
issuable (Mote 1)						
Subscription price _						
EGM approval date						
(if applicable)	(11)					
(dď/mm/yyyy) _	(//)	7	otal C. (Ordina	ırv eharec)	N/A	
		'		ce shares)	N/A	_
				ther class)	N/A	_
l /			()		,, .	_

shares (Note 1)

(Other class)

N/A

N/A N/A

(Ordinary shares)

(Preference shares)

Total D.

Other Movements i	n Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue									month
			Class of shares issuable (Note 1)						
1. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	1/	/)	N/A	N/A
			Class of shares issuable (Note 1)		/-				
2. Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(1	/)	N/A	N/A
			Class of shares issuable (Note 1)						
3. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)						
4. Bonus issue		/	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
	/		Class of shares issuable (Note 1)						
5. Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new/shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares		
repurchased (Note 1) 6. Repurchase of Shares Cancellation date: (dd/mm/yyyy) (/ /)		
EGM approval date:		
(dd/mm/yyyy)	N/A	N/A
Class of shares redeemed (Note 1)		
7. Redemption of Redemption date : (dd/mm/yyyy) (/ /)		
EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
Class of shares issuable (Note 1)		
8. Consideration at price : State Issue and allotment gate : (dd/mm/yyyy) (/ /)		
EGM approval date: (/ /)	N/A	N/A
Class of shares issuable (Note 1)		
9. Capital Issue and allotment date : (dd/mm/yyyy) (/ /)		
EGM approval date: (/ /)	N/A	N/A
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)		
EGM approval date: (/ /)	N/A	N/A
Total E. (Ordinary shares (Preference shares (Other class	s) N/A s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (If any):
Submitted by: IP Chi Ming
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other)
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.